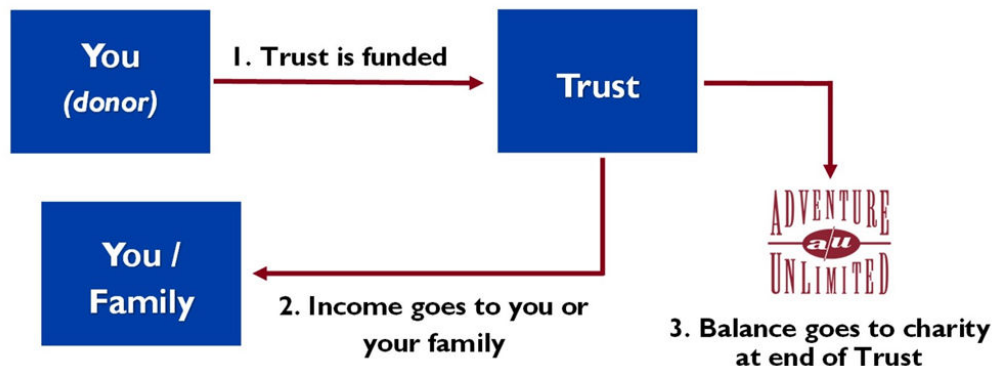


Charitable Remainder Trusts



INCOME FROM A CHARITABLE REMAINDER TRUST GIFT

A charitable remainder trust makes fixed or variable payments to you and/or loved ones for your lifetime(s) or a period of years. With variable payments, your income has the potential to increase over time with growth in the trust, with proper planning and investments.

BENEFITS

- Income to you or your loved ones for life, lives or term of years
- Boost your retirement income with fixed or variable payments
- Avoid capital gains on the transfer of your appreciated assets
- Receive a current charitable income tax deduction for a portion of your gift
- Invest in the future of Adventure Unlimited

HOW TO SELECT THE RIGHT TRUST PAYOUT FOR YOU

Here are two trust payout options to meet your needs:

- Charitable remainder annuity trusts make fixed payments and are generally established through a gift of cash or marketable securities.
- Charitable remainder unitrusts make variable payments and can be funded with a wide variety of assets, including real property.

A payout option used commonly for real property permits the trust to sell the property tax-free and then begin making payments to you after the property has been sold.

We encourage you to speak about this gift opportunity with your attorney or tax professional. We would also be happy to connect you with a member of our gift planning team to help you determine if a charitable remainder trust is right for you.

Adventure Unlimited's tax identification number is 43-0798771.

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